

ALLOCATIONS COMMITTEE RECOMMENDATIONS FOR 2022-2023 DISTRIBUTION

	2021-22 Allocation		2022-23 Allocation Recommendation		FY22 to FY23 Change
NET FUNDS RAISED FOR DISTRIBUTION					
CAMPAIGN					
1	\$ 33,105,529	\$	34,023,524	\$	917,995
2	\$ (1,316,001)	\$	(1,275,885)	\$	40,116
3	\$ (2,946,392)	\$	(3,062,117)	\$	(115,725)
4	\$ 28,843,136	\$	29,685,522	\$	842,386
ADDITIONAL FUNDS FOR DISTRIBUTION					
5	\$ 1,291,000	\$	1,291,000	\$	-
6	\$ 610,100	\$	450,000	\$	(160,100)
8	\$ 30,744,236	\$	31,426,522	\$	682,286
FUNDS DISTRIBUTED					
9	\$ 1,000,000	\$	1,100,000	\$	100,000
10	\$ 12,045,809	\$	12,306,952	\$	261,143
11	\$ 9,004,836	\$	9,164,836	\$	160,000
12	\$ 3,040,973	\$	3,142,116	\$	101,143
13	\$ 632,020	\$	642,020	\$	10,000
14	\$ 17,066,407	\$	17,377,550	\$	311,143
15	\$ 9,144,399	\$	9,298,473	\$	154,074
16	\$ 7,892,008	\$	8,049,077	\$	157,069
17	\$ 5,835,954	\$	5,943,023	\$	107,069
18	\$ 2,056,054	\$	2,106,054	\$	50,000
19	\$ 30,000	\$	30,000	\$	-
20	\$ 30,744,236	\$	31,426,522	\$	682,286

(1) From 2009 through 2014, the Endowment Fund Committee provided grants each year to be used for local needs. In 2014-15, "Prior Year Collections" (PYC) replaced this funding. PYC refers to funds collected for prior years' campaigns that had originally been reserved as part of shrinkage. The Federation Officers and Allocations Committee are requesting the Board of Trustees approve \$450,000 from PYC this year.

(2) Family contributions only.

**SCHEDULE OF ALLOCATIONS TO BENEFICIARY AGENCIES FOR 2021-22 AND
RECOMMENDATIONS OF THE ALLOCATIONS COMMITTEE FOR THE 2022-23 FISCAL YEAR**

<u>A. ALLOCATION OF FUNDS</u>	2021-22 Allocation	2022-23 Recommended Allocation
<u>I. OVERSEAS PROGRAMS</u>		
Jewish Federations of North America, core	\$ 7,401,782	\$ 7,561,782
Ethiopian National Project	\$ 320,000	\$ 320,000
Community Electives	\$ 913,474	\$ 913,474
JDC Hunger Relief in FSU	\$ 369,580	\$ 369,580
Designated for Cleveland Overseas Projects	\$ 3,040,973	\$ 3,142,116
TOTAL OVERSEAS PROGRAMS	\$ 12,045,809	\$ 12,306,952
<u>II. NATIONAL AGENCIES AND PROGRAMS</u>		
American Jewish Committee	\$ 58,500	\$ 58,500
Anti Defamation League	\$ 58,500	\$ 58,500
BBYO	\$ 52,600	\$ 52,600
Hadassah	\$ 1,000	\$ 1,000
Hebrew Immigrant Aid Society	\$ 7,500	\$ 7,500
Hillel at Miami University	\$ 67,060	\$ 72,060
Hillel at Ohio University	\$ 72,060	\$ 77,060
Hillel Foundation for Jewish Campus Life	\$ 120,000	\$ 120,000
JCC Association	\$ 115,500	\$ 115,500
Israel Action Network	\$ 30,000	\$ 30,000
Jewish Telegraphic Agency (70 Faces Media)	\$ 40,000	\$ 40,000
Jewish War Veterans	\$ 1,500	\$ 1,500
Network of Jewish Human Service Agencies	\$ 7,800	\$ 7,800
TOTAL NATIONAL AGENCIES	\$ 632,020	\$ 642,020

	2021-22 Allocation	2022-23 Recommended Allocation
III. LOCAL HUMAN SERVICE NEEDS		
Bellefaire Jewish Children's Bureau	\$ 1,132,085	\$ 1,167,085
Cleveland Hillel Foundation	\$ 648,472	\$ 649,472
Hebrew Shelter Home	\$ 83,711	\$ 83,711
Hillel at Kent State University	\$ 233,255	\$ 238,255
Mandel Jewish Community Center of Cleveland	\$ 1,930,865	\$ 1,950,865
Jewish Federation of Cleveland	\$ 1,447,182	\$ 1,457,182
Jewish Family Service Association	\$ 2,636,337	\$ 2,678,337
Maltz Museum of Jewish Heritage	\$ 226,230	\$ 230,304
Menorah Park	\$ 806,262	\$ 843,262
TOTAL HUMAN SERVICES	\$ 9,144,399	\$ 9,298,473
IV. LOCAL EDUCATION NEEDS		
Joseph and Florence Mandel JDS	\$ 552,125	\$ 567,470
JEC - Akiva High School	\$ 180,173	\$ 180,173
Fuchs Mizrachi School	\$ 541,741	\$ 557,086
Fund for the Jewish Future (Campaign) ⁽¹⁾	\$ 1,126,265	\$ 1,131,265
Fund for the Jewish Future (Family) ⁽¹⁾	\$ 2,056,054	\$ 2,106,054
Gross Schechter Day School	\$ 461,334	\$ 476,679
Hebrew Academy	\$ 1,283,219	\$ 1,298,564
Jewish Education Center of Cleveland ⁽²⁾	\$ 1,428,597	\$ 1,443,942
Yeshiva Derech Hatorah	\$ 262,500	\$ 287,844
TOTAL EDUCATION	\$ 7,892,008	\$ 8,049,077
V. MISCELLANEOUS		
Centrally Administered Funds (Includes Audit and Insurance) Security	\$ 30,000	\$ 30,000
Campaign and Collections	\$ 1,000,000	\$ 1,100,000
Shrinkage	\$ 2,946,392	\$ 3,062,117
	\$ 1,316,001	\$ 1,275,885
TOTAL MISCELLANEOUS	\$ 5,292,393	\$ 5,468,002
TOTAL ALLOCATIONS AND MISCELLANEOUS	\$ 35,006,629	\$ 35,764,524
B. SOURCES OF FUNDS		
Campaign for Jewish Needs	\$ 33,105,529	\$ 34,023,524
United Way Services	\$ 1,291,000	\$ 1,291,000
Prior Year Collections ⁽³⁾	\$ 610,100	\$ 450,000
TOTAL SOURCES OF FUNDS	\$ 35,006,629	\$ 35,764,524

(1) More than twenty years ago, the Commission on Jewish Continuity (COJC) recommended, and the Federation adopted, a funding mechanism to greatly improve Jewish education in our community, with the goal of assuring a more educated and committed Jewish population. The funding mechanism provided additional resources for Jewish education from three sources – leading families in the community, the Endowment Fund, and the Federation itself, through the annual campaign. The funds from the families and the Federation are provided to a specific funding vehicle called the Fund for the Jewish Future. Continuing the community's practice, funds provided by the families, though earmarked for this specific purpose, are integrated into the final results of the Campaign for Jewish Needs.

(2) The Federation Board of Trustees approved moving Seigal Lifelong Learning Program from the Allocations process to the JEC's Adult Education Committee in June 2020. For the 2022-2023 the allocation for this program was combined into the JEC line, and for comparison on this report the prior year was also added into the JEC line.

(3) From 2009 through 2014, the Endowment Fund Committee provided grants each year to be used for local needs. In 2014-15, "Prior Year Collections" (PYC) replaced this funding. PYC refers to funds collected for prior years' campaigns that had originally been reserved as part of shrinkage. The Federation Officers and Allocations Committee are requesting the Board of Trustees approve \$450,000 from PYC this year.